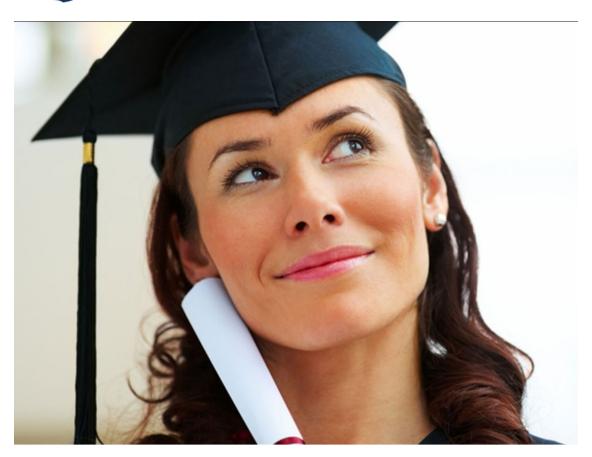
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June 5, 2019

A financial checklist of 10 crucial topics your high school (and 8th grade) graduates 💆 🤦 need to understand to succeed:

- 1. The difference between debit cards & credit cards.
- **■**2. How to build credit, what a credit score is, & what causes it to increase or decrease.
- 3. The difference between saving & investing. (Short-term safety vs. long-term growth)
- 4. How to use a digital app for tracking their personal income & expenses. (MINT or **Personal Capital are good/free options)**
- 5. All types of personal insurance: home, auto, disability, life, etc.
- **●** 6. The difference between simple interest vs compound interest.
- **7.** How to research different investments: stocks, ETFs, real estate, mutual funds, private businesses, etc.
- *8. The difference between active working income & passive income.
- 9. All the variety of options to pay for college. (Loans, grants, scholarships, working income, etc.)
- **10.** The power of compound interest & the importance of investing for retirement as early as possible.

Two-thirds of Americans would struggle to scrounge up \$1,000 in an emergency and over 40% of Americans have less than \$10,000 saved for when they retire.

It DOESN'T have to be like that for the young people in your family! Teach them young! Have open financial conversations often. **Start today!**

If you'd like to discuss your own financial life and get a professional checkup done, schedule a brief Goals Conversation® with our team by visiting our website today - no cost or obligation involved. You may also click **HERE** for our google reviews.







