



September 8, 2020

BIG NEWS! We're excited to announce that two great people joined our Pacific Capital team this summer!

Rikki Ridgeway, Client Service Specialist

- 12 years professional client service experience
- Bachelor's degree in Communications and Economics from U.C. Santa Barbara
- Lives in Newport Beach
- Certified Fitness and Nutrition Specialist
- Fun Fact: Loves to travel, visited 11 different countries in one month

Randy Francis, Client Wealth Strategist

- Certified Financial Planner® (CFP®)
- Certified Financial Fiduciary® (CFF)
- Master's Degree in Accounting from BYU
- Recruited to Pacific Capital from St. Louis, Missouri (grew up in Orange County, CA)
- Married with one young son
- Fun Fact: is 6'7" and was part of the 2016 NBA draft

They've already done a great job in their first few months with our team. FYI: Rikki replaced Amy and Randy filled a new position based on the continued growth of Pacific Capital.

We also want to thank our two outstanding summer interns (Sarah and Aaron) for all their hard work and wish them the best at USC and La Verne. This picture below was their farewell lunch last week.



If you'd like to discuss your financial goals and see what could be done to reduce stress and increase your financial security, click the blue button below and choose a time to talk with us!

Sincerely,

Chad Willardson
WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®
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