



November 30, 2022

Good Morning <<First Name>>-

This year is 92% over! Did the year end up exactly how you envisioned? Did you accomplish everything you wanted to from last January when the New Year began?

If you're like most of us, the answer is: "probably not." Both investing and life bring unexpected surprises (and opportunities). In both investing and in life, the more prepared you are for variety of outcomes, the better you'll manage the ups and downs. Life and investing are very unpredictable, especially in the "short run."

3 things I know for sure:

- 1. Your habits impact your long-term experience and outcomes
- 2. What you do during hard times shapes your identity
- 3. Who you surround yourself with influences every decision you make

The game plan is simple: create better habits (ditch bad habits), make good decisions during hard times even when you don't feel like it, and surround yourself with people who want what's best for you and will influence you to become the best version of yourself.

We love being a part of that process where you upgrade your thinking, increase your lifestyle and financial freedom and reduce your stress. If you're not yet a client and would like to see if you qualify for our services, [click here](#) to schedule a time to meet!

P.S. My 3rd book shares great tips from top entrepreneurs in the world about how to manage your attention, celebrate your accomplishments, recharge your relationships and increase your physical and mental health. [Grab a copy here!](#)

A few additional resources to check out:

- [Do you have a tax preparer or a tax strategist?](#)
- [Stress Free Money](#)
- [Smart Not Spoiled](#)
- [My Podcast Interviews](#)

Sincerely,



Andy ★★★★★

"They take the time to explain the answers to my financial questions in a way that anyone could understand. And they're not trying to sell me anything either like some other financial people we've met!"



Schedule a Call