



August 11, 2021

Today's brief message is about families. First of all, congratulations to two Pacific Capital team members (Rikki, Josh) and their families for welcoming baby boys this summer! Rumor has it there is one more on the way for someone else on our team (no, not me).

My own family update: our five kids started school yesterday and here is their traditional picture on the porch. We wish the best of success to your kids and grandkids as the new school year begins.



Family relationships matter more than money. As your family office, we treat you like family. No sales reps here. We are Certified Financial Fiduciaries®. Our advice is independent and transparent. Click "[FAMILY OFFICE SERVICES](#)" to see some of the unique ways we can help you.

As always, we are happy to speak with you about what's on your mind. [CLICK HERE](#) to schedule a time to talk!

Sincerely,



*Chad W. Willardson*  
WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®

Click [HERE](#) to read our google reviews.

Schedule a Call

