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March 19, 2018

Last Thursday night we hosted nearly 60 clients for our annual <u>PACIFIC CAPITAL</u> event at the BNP Paribas Tennis Open. We started the evening with a delicious, family-style dinner at Nobu and ended it by watching the #1 player in the world (Roger Federer) win a great match!

Our clients look forward to this night each year. Our goal is to give clients a personal, first-class experience. We aim to reduce your stress and increase your financial security so you can enjoy life in your own way. If you aren't completely happy with your financial advisory team, please call us. (844) 777-8777. Click here for our GOOGLE reviews.



Your Asset Protection Plan

What is asset protection? What methods are there to using non-market risks for your retirement planning? We can help you to answer these questions, and figure out your own asset protection plan to minimize your risks.

Read more...



Outliving Your Money? It Could Happen to You

With the average life expectancy being longer than ever, outliving your retirement funds is a real concern for retirement planning. We can assist you with your retirement planning to ensure your money outlives you, and not the other way around. Read more...



Social Security Filing Mistakes

When it comes to Social Security, it can be very costly if you file too early, too late, or in the incorrect order. Pacific Capital can help to make sure your Social Security is filed correctly and at the right time for you with our Financial Life Inspection®. Read more...







