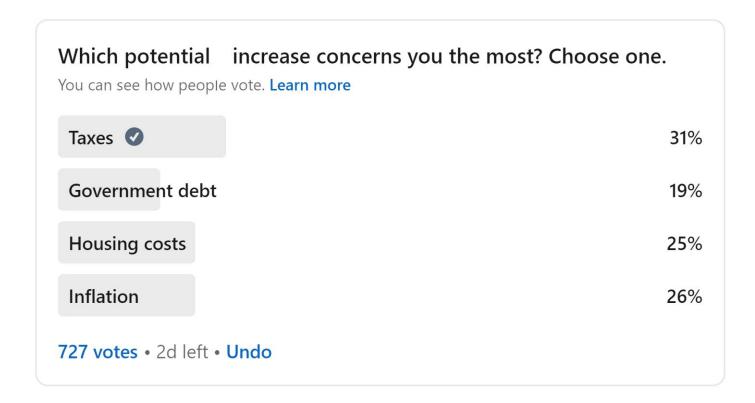
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April 13, 2021

Which potential increase concerns you the most? Taxes? Government debt? Housing cost? Inflation? That image above shows the results of the informal survey I ran last week on LinkedIn.

I know these issues are on your mind because they are on my mind too. And because they come up in conversations every day.

A study came out last month where 93% of investment fund managers expect inflation to rise over the next year. Common sense tell us that high government spending, borrowing and printing new dollars can't last forever, so what does it mean for you? That depends on what phase of life you are in, how much you are earning, and what your investment strategy looks like.

If you are a current <u>Pacific Capital</u> client, we appreciate the open conversations we already have with you about how to best prepare for your future.

Significant tax law change proposals are already out there. We are working with clients and their other professionals to help plan to reduce the effects of these four factors as much as possible. If you aren't yet a client and would like to have a conversation about how we could help you, please click the blue button below to schedule a time to chat.

Sincerely,

Certified Financial Fiduciary®

Click <u>HERE</u> to read our google reviews.

Schedule a Call







