



May 21, 2021

Our kids' new favorite game is CONNECT FOUR. We've been playing it every night for two weeks.

Life, and even financial planning is a lot like CONNECT FOUR. To make progress, you have to make a move. Sometimes to keep making progress, you need to change directions.

You need a strategy to succeed. You'll have to adapt and be flexible, and it may take many tries until everything lines up for you. Sometimes your path ahead is unexpectedly blocked by an obstacle.

But you've got to keep making moves in order to reach success! Below is a simplified picture of how we work to help new clients start making moves to get on a faster path to reaching your financial goals:



Click the blue button below to schedule a time to talk if you're ready to make some progress!

P.S. May I encourage you to get your kids and grandkids into playing the old school games like this one? So much better than hours and hours of video games. :)

Sincerely,



Chad W. Willardson
WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®

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Schedule a Call

