



September 19, 2022

<<First Name>> - Happy Monday morning!

One of our clients just received \$3.4 million from a business/government program you may not be aware of You probably heard of PPP loans during COVID because they were well-promoted by banks who received credit for doing PPP loans.

In response to the many challenges faced by small businesses during the pandemic, Congress passed relief legislation including the "Employee Retention Credit." This refundable government tax refund for employers who continued to pay their employees during the worst of COVID-19.

This program (ERC) does not involve loans or banks and is therefore, not as widely promoted. There are significant benefits (you could be eligible for up to receive \$26,000 per employee) for business owners who qualify and apply. A CPA firm contact of ours researched ERC in depth and are vetting a lot of companies to see who qualifies to receive the benefit. The application process and filing needs to be done properly.

If you are interested in looking into this, let me know as soon as possible.

If your CPA or someone else told you that you probably don't qualify, I still recommend that you at least have a discussion about it. We know people who were told they wouldn't qualify get approved and receive substantial payouts.

If you're looking for advice to increase your financial security and upgrade the team of advisors you work with, [click here](#) to schedule a time to talk to our [Pacific Capital Team](#).

Sincerely,




**Chad W. Willardson**  
WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®

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"As a business owner, I believe that a high moral standard, integrity, and trust are significant values in running a company which is why I can appreciate and recommend Pacific Capital to my friends and family."

 

Schedule a Call

