








April 2, 2021

Spring is here! A time for renewal, change, and growth. This is a time to make upgrades in your life. When you change and upgrade the professionals on "your team," you:

-  Upgrade your vision for your future
-  Upgrade your strategy and habits
-  Upgrade the service you receive
-  Upgrade your level of opportunity and potential
-  Upgrade your free time (*knowing you're in such great hands with everything else*)

I just switched my personal CPA after many years and can't believe the level of service I was settling for. We are always looking for the top professionals for our clients and making introductions, and I admittedly should've done this for myself years ago.

Don't settle for "good enough" or stay with someone just because you've been a client for so many years!

Some professionals you could upgrade: your CPA, Fiduciary Financial Advisor, Attorney, Loan Officer, Business Coach, Marriage Counselor, Fitness Trainer, Property Manager, Real Estate Advisor, etc.

I bet you have a chance to upgrade in at least one of those categories! Don't wait. If we can connect you to someone, please message me and let me know.

Here's a [recent podcast interview](#) I did with the show called "Millionaires Unveiled" that you might enjoy listening to.

Have a great holiday weekend!

P.S. We've hired some great team members and have capacity to bring on new clients. You might be interested to know that some of our newest clients are from: [Florida](#), [South Carolina](#), [Guatemala](#), [Texas](#), [Switzerland](#), [Utah](#) and [California](#). We can work with clients from almost anywhere! Click the blue button below to schedule a call with [our team](#).

P.P.S. My book "[Stress Free Money](#)" got named by Forbes (business, finance, goals category) as #14 for "[Top 21 Books to Read in 2021](#)."

Sincerely,

  
WEALTH ADVISOR FOR ENTREPRENEURS

**Certified Financial Fiduciary®**

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