



May 13, 2021

[Pacific Capital](#) is growing at a record pace! We have brought on more new clients in the past four months than we did in the previous 18-24 months!

To support this growth and keep our service level high touch, I've hired more professionals to our team and am in the process of hiring one more this month. As most of you know, the first service we offer new clients is a [Financial Life Inspection®](#).

This is a list of what the F.L.I. process will do for you:

**The Financial Life Inspection®**  
AS FEATURED IN  
THE WALL STREET JOURNAL.

**WHAT THIS WILL DO FOR YOU**

- ✦ Give you a clear vision of what is possible in your future
- ✦ Can decrease your taxes
- ✦ Organize your financial life
- ✦ Save you money
- ✦ Bring different areas of your financial life into harmony
- ✦ Relieve your stress about money
- ✦ Help you make well-informed decisions confidently
- ✦ Help both spouses get involved with finances
- ✦ Accelerate your goal achievement
- ✦ Provide security and peace of mind
- ✦ Provide personal tasks to achieve progress on your goals
- ✦ Optimize your financial life
- ✦ Guide you for years ahead

**PACIFIC CAPITAL**

The current cost is \$5,400 for the first year (\$450/month). This will remain the cost until JULY 1st. After July 1st, the cost will move up to \$6,300 for the first year (\$525/month). If you were thinking about moving forward already, you will still be able to take advantage of the lower cost up until June 30th. [CLICK HERE](#) to confirm your payment and start the process before the price increase.

This price increase DOES NOT affect current clients. Thank you very much for your trust and confidence in our team! As certified financial fiduciaries, we take our stewardship very seriously.

Have a great rest of your week!

Sincerely,



*Chad W. Willardson*  
WEALTH ADVISOR FOR ENTREPRENEURS

**Certified Financial Fiduciary®**

Click [HERE](#) to read our google reviews.

Schedule a Call

