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May 21, 2021

This week my sophomore daughter McKinley broke the alltime single game scoring record at her high school with 48 points!! High school games are only 32 minutes long, so this all-time high was especially impressive.

All-time highs are a topic of conversation these days with stocks and real estate continuing to rise. However, breaking new records in the stock market is not uncommon. Just look at the last nine years:

2013? Record high.

2014? Record high.

2015? Record high.

2016? Record high.

2017? Record high.

2018? Record high.

2019? Record high. 2020? Record high.

2021? Record high.

History shows over 300 different months where a new record high was broken in the U.S. stock market. If you are a long term investor, you can take confidence that there is growth ahead and many more new highs to be reached.

## Increase your chances of positive returns

Rolling returns of stocks (1928-2020)

Monthly

1 Year

5 Year

10 Year

20 Year

11.2%

44.7%

88.8%

94.6%

Times you made money (positive returns)

Times you lost money (negative returns)

Sources: BlackRock; Bloomberg; Lipper. See front for a description of the S&P 500 Index. Past performance is no guarantee of future results. This is for illustrative purposes only and

Also, please remember that investing is just one part of our <u>fiduciary services</u> offered. We can help you with a lot more than managing investments. Click the blue button below to schedule a time to talk.

Have a great weekend!

Sincerely,



Certified Financial Fiduciary®

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