

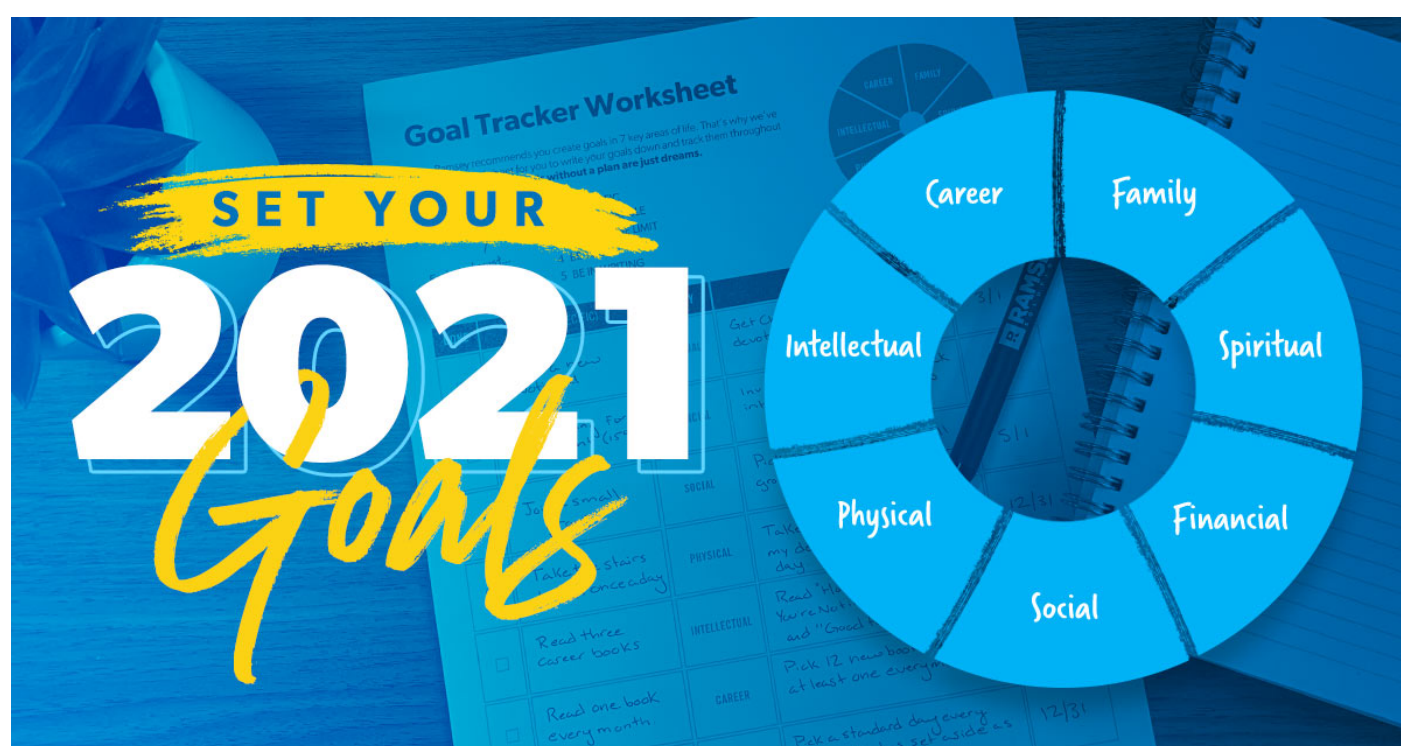


February 10, 2021

Family conversations about financial goals and values often go unspoken until they are forced by a major life event. No need to wait though.

A continuous conversation is much better and would help your family stay focused on what's important to you over the long term. A recent study found less than one-third of families have regular discussion about their finances and family goals.

Treating money and financial goals as a taboo topic in your family is a recipe for failure.



According to the best research, less than 3 percent of Americans have written goals, and less than 1 percent review their goals consistently.

Living better in your future will not happen by accident. We are here to help you get over the hurdles that are keeping you from reaching your goals. Simply click the blue button below to get started!

P.S. If you like listening to or watching podcasts, [here is a link](#) to 25+ podcast interviews I've done recently. I suggest you listen on 1.25x or 1.5x speed.

P.P.S. My book "[Stress Free Money](#)" got named by Forbes (business, finance, goals category) as #14 for "[Top 21 Books to Read in 2021.](#)"

Sincerely,


WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®

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