



July 31, 2020

I typically fly out of SNA, LAX, LGB, or ONT airports.

Depending on where I'm headed, I will check which airlines are flying to my destination, how direct the flights are, departure time options, and the cost.

Successful financial planning is no different.

You've got to know:

- ✈ where you are now (starting point)
- ✈ where you want to go (goals)
- ✈ your time frame to get there (goal deadline)
- ✈ the cost (how much \$ to reach your goal)
- ✈ best route to get there (strategies, plan)
- ✈ a trusted and experienced pilot (advisor)

It's amazing to me that most people are out there with zero flight plan and a very unclear destination... and how many people decide to fly the plane with no real pilot experience! It's easy to get nervous about turbulence if you don't have full confidence and trust in your pilot.

Expect turbulence during the rest of 2020 and beyond.



There's no good reason to procrastinate getting your family a written flight plan for your financial life. At the very least, explore a few different routes to arrive safely and on time to your destination.

Click the blue button below to schedule a conversation with us! We are here to help.

P.S. I wish I could say my picture on the plane was a recent one. It's from our last vacation (2019) to Bora Bora (highly recommend)!

Sincerely,


WEALTH ADVISOR FOR ENTREPRENEURS

Certified Financial Fiduciary®
Click [HERE](#) to read our google reviews.

Schedule a Call

