

September 22, 2022

<<First Name>>,

If you are preparing for or nearing retirement avoid these 5 common mistakes:

#1: Not knowing how much you're actually spending

#2: Not knowing your future sources of cash flow income and how much you'll need to live comfortably

#3: Not accounting for increasing inflation in your cost of living expenses

#4 Poor tax planning (like taking premature distributions from retirement accounts and paying additional tax penalties)

#5 Not planning for health care costs

[This video is satire obviously](#), but don't miss the point... especially with inflation at 40-year record highs. If you plan to retire with some financial security, then the sooner you check your strategy, the better.


Do you know what is the best part of dreaming about the retirement lifestyle you wish for? You design it and we can help you get there. [Click here and let's talk about it.](#)

Sincerely,



Listen to my Podcast playlist with over 75+ episodes

Click Here to Read our Google Reviews

B Bhai 

"Pacific Capital is professional, thorough, and knowledgeable. From financial advice to investment management, they are always 100% transparent and act in the client's best interest."


Verified Reviews


Schedule a Call

