



June 13, 2019

"Financial freedom should be everyone's primary financial goal. Call it what you will – retirement or financial independence – it means having enough money saved up to know you can do whatever you want without ever having to worry about what happens next." -Nick Murray

I've always loved this quote! It is a core part of my "WHY" for doing what I do. For 17 years, I've helped people progress towards their personal goal of financial freedom. Guiding someone to make changes that they wouldn't have made on their own and seeing the difference it makes in their life is extremely rewarding. I love witnessing the confidence and peace of mind that follows when someone improves their financial position and finally gets a plan/strategy for success.

Three keys to your financial success include:

- 1. A low debt to asset ratio**
- 2. A predictable, lifetime income**
- 3. A sizable and balanced portfolio**

I feel extremely blessed to be doing what I love and to have found this passion while in college. No industry pivot necessary. I am most satisfied when helping people like you achieve financial freedom and peace of mind.

If you'd like to discuss your own financial life and get a professional checkup done, schedule a brief **Goals Conversation®** with our team by visiting our [website](#) today - no cost or obligation involved. You may also click [HERE](#) for our google reviews.

