



May 4th, 2023

Hello ,

Thousands of different voices out there giving financial advice.

Everyone's got an opinion.

Some advice I see on social media by financial hucksters is laughable. People with zero credentials or financial net worth to speak of, recording themselves telling the public how to build wealth. **(Watch video above)**

Who should you tune out and who should you listen to?

**✗** Financial entertainment news, social media posts, neighbors, friends, alarming phone alerts, other unlicensed experts and wannabe financial fortune tellers.

**✗** Sales agents and sales brokers (acting like “advisors”), working at a bank or insurance company, charging commissions, bringing conflicts of interest

**✓** Completely independent and objective professionals, no commissions, held to a higher legal standard of fiduciary care in all advice given to you, with a track record of success with wealth advice.

In a world of never-ending noise and notifications, choose carefully where you get your financial advice. Avoid sales pitches that rely on feelings of fear or greed to get you to do something. Make sure your advisors share pros and cons of every recommendation.

It's too common that people are working with financial professional who are NOT fiduciaries. No one should be winning at your expense. No one should be profiting off of your loss.

If you believe you might not be getting financial advice that's in your best interest, [CLICK HERE](#) to schedule a conversation.

Sincerely,



[SCHEDULE A CALL](#)

[REFER SOMEONE](#)

