



May 18th, 2023

Hello First name / friend,

Life is too short to wait for retirement to enjoy it fully. Unforeseen circumstances can disrupt our plans for a smooth retirement lifestyle, as I've seen within my own family. Watch my quick video above for a real-life story of a family's drastic retirement change.

Let's normalize enjoying life now, prioritizing experiences over material possessions or business. Retire based on income, not age. Save and invest wisely for financial freedom, while also making sure you enjoy experiences with loved ones today.

Take a bit of the future uncertainty and stress by addressing your entire financial situation today. If you've been doing it all wrong, don't beat yourself up for delaying travel or quality time with loved ones. You can still make adjustments and maximize what you've got.

Life is for living, and financial freedom is attainable if you prepare the right way. The two extremes of overspending to "live it up" or living like a miser to "save every penny" both lead to unhappiness. Better to embrace the present while securing a brighter future with smart long-term investing.

My **PACIFIC CAPITAL** team is here to hold you accountable and reduce your money-related stress. [Schedule a call](#) here today!

Sincerely,



[SCHEDULE A CALL](#)

[REFER SOMEONE](#)



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