



February 20, 2018

Like a property inspection, for your financial life.

The Financial Life Inspection®

WHY?

Because 85% of you feel anxiety about your finances.

Because we are a [#FIDUCIARY](#).

Because most financial plans out there are not personalized, but are templates aimed at selling you an investment pitch or insurance policy.

Because your financial decisions need to be integrated and looked at together, not as separate, fragmented pieces.

Because we can help you make smart money decisions, even if you don't have millions of dollars to invest with us.

Because with a clear and written plan, your chance of success skyrockets.

Because it's hard to find trusted and objective financial advice.

Because our mission is to help you enjoy life by removing your stress about money.

Because you deserve to feel stress free and financially secure.

Friends, it's taken our team many years to create The Financial Life Inspection®.

The positive impact for you going through the process is immediate. Whether you have a net worth of \$250,000 or \$25,000,000, we can help you.

Thank you in advance for taking a peek at this quick, 2-minute video we recently made. (Click on the picture above to play it)

Reach out to us for a free demo - 844-777-8777 or www.pacificcapital.com



[Debt - A Shortcut, or a Silent Killer?](#)

Up to 85% of Americans use debt to live beyond their means for the "American Dream." Are you in control of your finances, or are you living beyond your means? We can help you figure out how to pay off your debts.

[Read more...](#)



[Protecting Your Assets](#)

Are your assets protected? Do you know how to legally protect them? Any questions you have about asset protection, we can answer, and we can help you to create a protection plan to make sure your assets are legally protected from creditors. [Read more...](#)



[When to Start College Planning](#)

How young is too young for your children and grandchildren to start considering college? And once they do, how will you help them to save up for their college fund? We can help you with budgeting and finances to make sure you can help them go to college. [Read more...](#)

